

10016632 103004

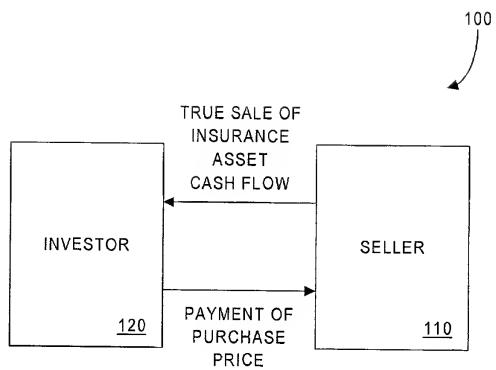


FIG. 1

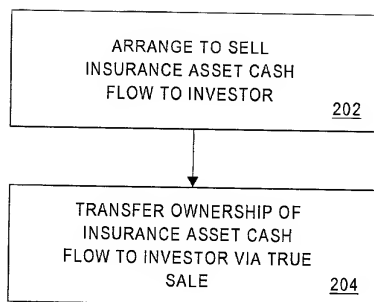


FIG. 2

300

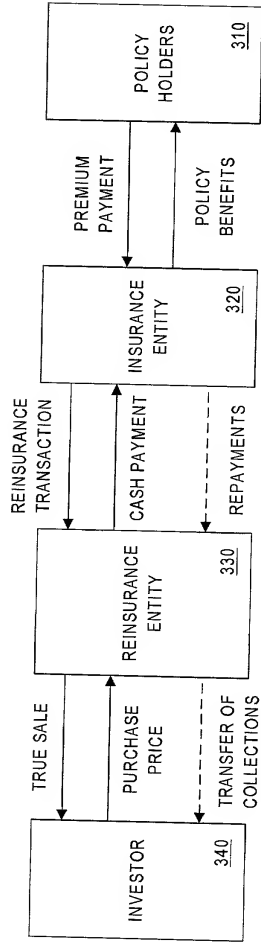


FIG. 3

400

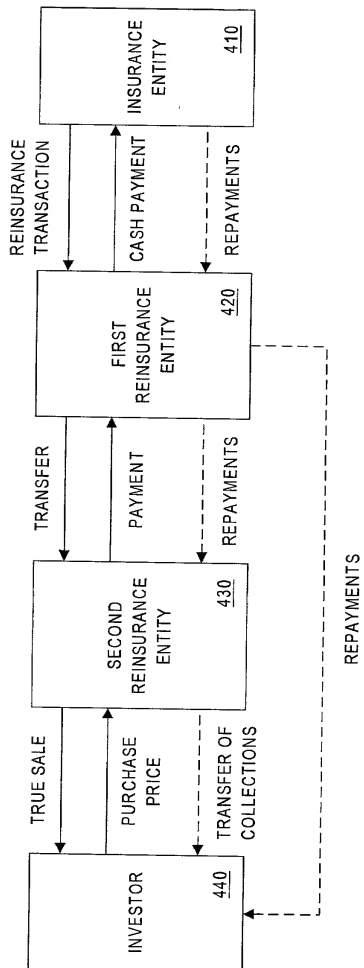


FIG. 4

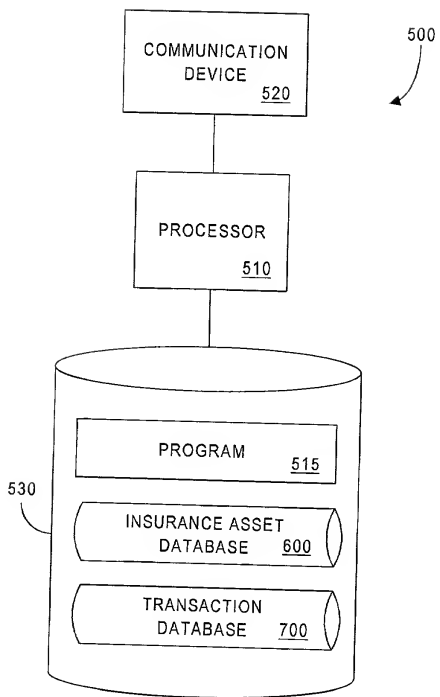


FIG. 5

10015523-102001

600

INSURANCE ASSET IDENTIFIER 602	DESCRIPTION 604	STATUS 606
IA-1001	REINSURANCE POOL OF POLICIES	SOLD
IA-1002	REINSURANCE POOL OF POLICIES	SOLD
IA-1003	REINSURANCE POOL OF POLICIES	SALE PENDING
IA-1004	RETROCESSION ASSET	PURCHASE PENDING

FIG. 6

TRANSACTION IDENTIFIER <u>702</u>	INSURANCE ASSET IDENTIFIER <u>704</u>	INVESTOR IDENTIFIER <u>706</u>	TRANSACTION DATE <u>708</u>	PURCHASE PRICE <u>710</u>
T-1001	IA-1001	I-1001 (BANK SYNDICATE)	5-5-2002	76MM
T-1002	IA-1002	I-1002 (MUTUAL FUND)	6-1-2002	10MM
T-1003	IA-2102	I-1001 (BANK SYNDICATE)	6-15-2002	50MM

FIG. 7

10016632-103001

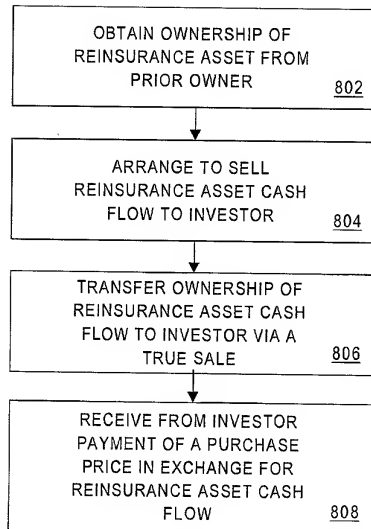


FIG. 8

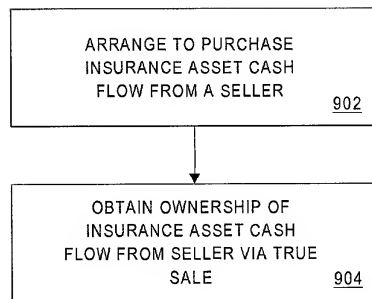


FIG. 9

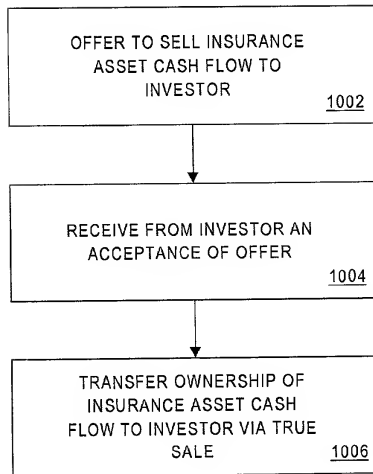


FIG. 10

10016632.103001

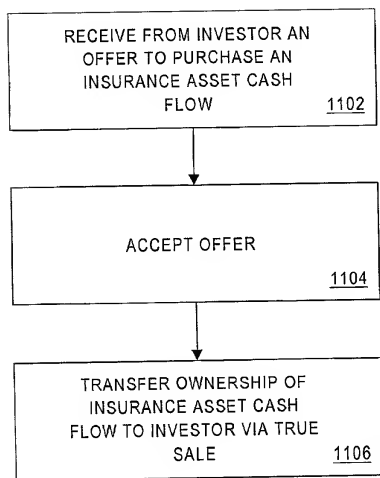


FIG. 11